

# CVS HEALTH CORP

[+ ADD TO WATCHLIST](#)

<b>Coupon Rate</b> 1.750%	<b>Maturity Date</b> 08/21/2030	<b>Symbol</b> CVS5029858	<b>CUSIP</b> 126650DN7	<b>Next Call Date</b> 05/21/2030	<b>Callable</b> Yes
		<b>Last Trade Price</b> \$92.97	<b>Last Trade Yield</b> 2.595%	<b>Last Trade Date</b> 03/15/2021	<b>US Treasury Yield</b> —

[Trade History](#)

## Price/Yield Chart



## Classification Elements

Bond Type	US Corporate Debentures
Debt Type	Senior Unsecured Note
Industry Group	Industrial
Industry Sub Group	Retail
Sub-Product Asset	CORP
Sub-Product Asset Type	Corporate Bond
State	—
Use of Proceeds	—
Security Code	—
<b>Special Characteristics</b>	
Medium Term Note	N

## Issue Elements

Offering Date	08/12/2020
Dated Date	08/21/2020
First Coupon Date	02/21/2021
Original Offering*	\$1,250,000.00
Amount Outstanding*	\$1,250,000.00
Series	—
Issue Description	—
Project Name	—
Payment Frequency	Semi-Annual
Day Count	30/360
Form	Book Entry
Depository/Registration	DTC, Clearstream, Euroclear
Security Level	Senior
Collateral Pledge	—
Capital Purpose	—

\*dollar amount in thousands

## Credit and Rating Elements

Moody's® Rating	Baa2 (12/04/2020)
Standard & Poor's Rating	BBB (08/12/2020)
TRACE Grade	Investment Grade
Default	—
Bankruptcy	N
Insurance	—
Mortgage Insurer	—
Pre-Refunded/Escrowed	—
Additional Description	Senior Unsecured Note

## Put & Redemption Provisions

Call Date	Call Price	Call Frequency
05/21/2030	\$100.00	Continuously

Put Date	Put Price	Put Frequency
—	—	—

## Bond Elements

Original Maturity Size*	1,250,000.00
Amount Outstanding	1,250,000.00
Yield at Offering	1.77%
Price at Offering	\$99.84
Coupon Type	Fixed
Escrow Type	—

\*dollar amount in thousands

Moody's® - Moody's Investors Service is a registered credit rating agency that issues credit ratings for selected corporate bonds reported on TRACE. These ratings are Moody's current opinions of the relative future credit risk associated with such bonds.

Moody's ratings are not recommendations to purchase, hold or sell securities, nor do they comment on the suitability of an investment for any particular investor or the market value of such securities. Visit our website at [moody.com](http://moody.com) for complete legal terms and conditions governing use of Moody's credit rating information. ©2021 Moody's® Corporation, Moody's® Investors Service, Inc., Moody's® Analytics, Inc. and/or their licensors and affiliates (collectively, "Moody's®"). All rights reserved. Moody's® ratings and other information ("Moody's® Information") are proprietary to Moody's® and/or its licensors and are protected by copyright and other intellectual property laws. Moody's® Information is licensed to Distributor by Moody's®.

Standard and Poor's - An agency that provides ratings for the corporate bonds reported on TRACE. These ratings are industry-wide barometers of the underlying risk that may be incurred for the holder of such bonds.

Ratings are opinions and not recommendations to purchase, hold or sell securities, and they do not address the market value of securities or their suitability for investment purposes. Ratings should not be relied on as investment advice. Please read important disclaimer information.

For Visitors to this Website from Australia: Any credit rating or related matter on this Website is provided solely for "Wholesale Clients" as defined in the Corporations Act of 2001 (Australia). If you are not a Wholesale Client you should not access any credit rating or related matters on this website.

CUSIP Global Services - Copyright © 2021, American Bankers Association CUSIP Database provided by S&P Global Market Intelligence LLC. All rights reserved.

FINRA TRACE Data: Contains trade details as reported to FINRA's Trade Reporting and Compliance Engine (TRACE).