CALCULATION OF RE	GISTRATION FEE	
Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
1.950% InterNotes® Due February 15, 2018	\$4,441,000	\$605.75
2.750% InterNotes® Due February 15, 2020	\$2,126,000	\$289.99
3.400% InterNotes® Due February 15, 2023	\$7,605,000	\$1,037.32

CUSIP	Principal		Gross	Net	Coupon	Coupon	Maturity	1st Coupon	1st Coupon	Survivor's	t Dated February 19, 2013 Product
Number	Amount	Selling Price	Concession	Proceeds	Rate	Frequency	Date	Date	Amount	Option	Ranking
	\$4,441,000.00	100%	1.250%	\$4,385,487.50	1.950%	Semi-Annual	02/15/2018	08/15/2013	\$8.94	Yes	Senior Unsecured Notes
Redemption Informatio											
Joint Lead Managers an	-										
The Dow Chemical Compa redemption price equal to prospectus.											
26054LRX3	\$2,126,000.00	100%	1.450%	\$2,095,173.00	2.750%	Semi-Annual	02/15/2020	08/15/2013	\$12.60	Yes	Senior Unsecured Notes
Redemption Informatio	on: Callable at 100	.000% on 02/15	/2014 and every	y coupon date thereaft	er						
Joint Lead Managers an	nd Lead Agents: Bof	A Merrill Lynch, Ir	ncapital LLC Age	ents: Citi, Merrill Lynch,	Morgan Stanley	y, UBS Securities Ll	LC, Wells Fargo Ad	dvisors, LLC			
The Dow Chemical Compa	any InterNotes will b	e subject to reden	nption at the opti	on of The Dow Chemical	Company, in wh	hole on the interest	t payment date oc	curring on 02/15/	2014 and on any i	interest payme	nt date thereafter at a
redemption price equal to prospectus.	o 100% of the princip	al amount of the T	he Dow Chemical	Company InterNotes plus	s accrued intere		upon at least 30 d	lays prior notice to	the noteholder a		
26054LRY1	\$7,605,000.00	100%	1.800%	\$7,468,110.00	3.400%	Semi-Annual	02/15/2023	08/15/2013	\$15.58	Yes	Senior Unsecured Notes
Redemption Informatio	on: Callable at 100	.000% on 02/15	/2014 and every	y coupon date thereaft	er						
Joint Lead Managers an	nd Lead Agents: Bof	A Merrill Lynch, Ir	ncapital LLC Age	ents: Citi, Merrill Lynch,	Morgan Stanley	y, UBS Securities LI	LC, Wells Fargo Ad	dvisors, LLC			
The Dow Chemical Compa	anv InterNotes will h	e subject to reden	nntion at the onti	on of The Dow Chemical	Company, in wh	hole on the interest			2014 and on any i	interest payme	nt date thereafter at a
						est thereon, if any,	upon at least 30 d	lays prior notice to	the noteholder a	ind the trustee,	as described in the
redemption price equal to prospectus.		al amount of the T	he Dow Chemical	Company InterNotes plus		est thereon, if any,	upon at least 30 d	lays prior notice to	the noteholder a		
		al amount of the T Trade Date: Mon	The Dow Chemical	Company InterNotes plus , 2013 @ 12:00 PM ET		est thereon, if any,	upon at least 30 d	lays prior notice to	the noteholder a		
		al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set	he Dow Chemical day, February 25 rsday, February 2 ination/Incremer	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 nts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on	s accrued intere	est thereon, if any,	upon at least 30 c	lays prior notice to		The	Dow Chemical Compar
The Dow Chemical Comp	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity di any, and interest	he Dow Chemical day, February 25 rsday, February 2 ination/Incremer tle flat and clear 35 via RBC Dain R ate or an interest	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 nts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on	s accrued intere	ness day (as term is	e defined in prospe	ctus), principal, p	T remium, if	The	as described in the Dow Chemical Compan ical Company InterNote
prospectus.	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set: DTC Number 023 If the maturity di any, and interest payment date. Legal Matters: In the opinion of	The Dow Chemical Iday, February 25 rsday, February 2 ination/Incremer tle flat and clear 35 via RBC Dain Ra ate or an interest c for that note is p Duncan Stuart, C	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 nts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no naid on the next business counsel, of The Dow Chen	s accrued intere) ly te is not a busir day, and no inte nical Company	ness day (as term is erest will accrue fro (the "Company"),	defined in prospe om, and after, the the notes offered	ectus), principal, p maturity date or i by this pricing supp	T remium, if nterest plement	The	Dow Chemical Compan
The Dow Chemical Comp 2030 Willard H. Dow Cent	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity da any, and interest payment date. Legal Matters: In the opinion of have been duly a delivered against the Company in a insolvency, mora	The Dow Chemical day, February 25 rsday, February 25 rsday, February 25 rination/Increment tle flat and clear 35 via RBC Dain R ate or an interest for that note is p Duncan Stuart, C uthorized, and wit payment as cont accordance with t atorium or other L	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 hts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no baid on the next business of founsel, of The Dow Chen hen executed and issued be emplated herein, such no heir terms and entitled to aws affecting creditors' n	s accrued intere) ly te is not a busir day, and no inte nical Company the Company tes will be lega to the benefits o rights generally	ness day (as term is erest will accrue fro (the "Company"), r, authenticated by I, valid and binding f the Indenture (su from time to time	the notes offered the notes offered the Trustee pursu gobligations of the bject to applicabl in effect and to g	ectus), principal, p maturity date or i by this pricing sup ant to the Indentu company enforce e bankruptcy, reor eneral principles o	remium, if nterest plement re, and able against ganization, f equity).	The	Dow Chemical Compar
The Dow Chemical Comp 2030 Willard H. Dow Cent	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity da any, and interest payment date. Legal Matters: In the opinion of have been duly a delivered against the Company in a insolvency, mora This opinion is gi Delaware as in ef such counsel dat reference as Exh	The Dow Chemical day, February 25 rsday, February 25 rsday, February 25 rsday, February 25 rsday, February 25 rsday, February 25 ibit state or an interest for that and clear state or an interest for that note is p Duncan Stuart, C uthorized, and wit tatorium or other l ven as of the date ffect on the date ed February 19, 2 ibit 5.1 to the Con	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 hts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no waid on the next business of founsel, of The Dow Chen hen executed and issued to emplated herein, such no heir terms and entitled to	s accrued intere by te is not a busir day, and no inter by the Company to the Company to the benefits o rights generally the law of the S opinion is subject y's Current Rep ement on Form	ness day (as term is erest will accrue fro (the "Company"), r, authenticated by I, valid and binding f the Indenture (su from time to time State of New York a ct to the same assur ort on Form 8-K da s S-3 ASR (No.: 333	the notes offered the notes offered the Trustee pursu obligations of the bject to applicabl in effect and to g and the General Co mptions and qualif ted February 19, 186728). Capital	ectus), principal, p maturity date or i by this pricing sup lant to the Indentu Company enforce e bankruptcy, reor eneral principles o prporation Law of t ications stated in t 2013 and incorpora ized terms used in	remium, if nterest plement re, and able against ganization, f equity). the State of he letter of ited by	The	Dow Chemical Compar
prospectus.	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity di any, and interest payment date. Legal Matters: In the opinion of have been duly a delivered against the Company in a insolvency, mora This opinion is gi Delaware as in ef such counsel dat. reference as Exh paragraph without	The Dow Chemical day, February 25 rsday, February 25 rsday, February 2 ination/Increment the flat and clear 35 via RBC Dain Ra ate or an interest for that note is p Duncan Stuart, C uthorized, and wh t payment as cont accordance with t atorium or other L ven as of the date ffect on the date de February 19, 2 ibit 5.1 to the Con ut definition have	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 hts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no haid on the next business of counsel, of The Dow Chen hen executed and issued the emplated herein, such no heir terms and entitled to aws affecting creditors' r hereof and is limited to hereof. In addition, this of 013, filed in the Company mpany's registration stat	te is not a busir day, and no inter hical Company i by the Company tes will be lega o the benefits o rights generally the law of the S opinion is subjec y's current Rep ement on Form o them in the ac	the "Company"), , authenticated by l, valid and binding f the Indenture (sul from time to time State of New York a t to the same assur ort on Form 8-K da I S-3 ASR (No.: 333 ccompanying Prosp	the notes offered the notes offered the Trustee pursu obligations of the bject to applicabl in effect and to g and the General Co mptions and qualif ted February 19, 186728). Capital	ectus), principal, p maturity date or i by this pricing sup lant to the Indentu Company enforce e bankruptcy, reor eneral principles o prporation Law of t ications stated in t 2013 and incorpora ized terms used in	remium, if nterest plement re, and able against ganization, f equity). the State of he letter of ited by	The	Dow Chemical Compar
prospectus.	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity di any, and interest payment date. Legal Matters: In the opinion of have been duly a delivered against the Company in a insolvency, mora This opinion is gi Delaware as in ef such counsel dat. reference as Exh paragraph without	The Dow Chemical day, February 25 rsday, February 25 rsday, February 2 ination/Increment the flat and clear 35 via RBC Dain Ra ate or an interest for that note is p Duncan Stuart, C uthorized, and wh t payment as cont accordance with t atorium or other L ven as of the date ffect on the date de February 19, 2 ibit 5.1 to the Con ut definition have	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 nts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no baid on the next business founsel, of The Dow Chen hen executed and issued to heir terms and entitled to heir terms and entitled to hereof and is limited to hereof. In addition, this of 013, filed in the Company mpany's registration stat the meanings ascribed to	te is not a busir day, and no inter hical Company i by the Company tes will be lega o the benefits o rights generally the law of the S opinion is subjec y's current Rep ement on Form o them in the ac	the "Company"), , authenticated by l, valid and binding f the Indenture (sul from time to time State of New York a t to the same assur ort on Form 8-K da I S-3 ASR (No.: 333 ccompanying Prosp	the notes offered the notes offered the Trustee pursu obligations of the bject to applicabl in effect and to g and the General Co mptions and qualif ted February 19, 186728). Capital	ectus), principal, p maturity date or i by this pricing sup lant to the Indentu Company enforce e bankruptcy, reor eneral principles o prporation Law of t ications stated in t 2013 and incorpora ized terms used in	remium, if nterest plement re, and able against ganization, f equity). the State of he letter of ited by	The	Dow Chemical Compar
prospectus.	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity di any, and interest payment date. Legal Matters: In the opinion of have been duly a delivered against the Company in a insolvency, mora This opinion is gi Delaware as in ef such counsel dat. reference as Exh paragraph without	The Dow Chemical day, February 25 rsday, February 25 rsday, February 2 ination/Increment the flat and clear 35 via RBC Dain Ra ate or an interest for that note is p Duncan Stuart, C uthorized, and wh t payment as cont accordance with t atorium or other L ven as of the date ffect on the date de February 19, 2 ibit 5.1 to the Con ut definition have	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 nts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no baid on the next business founsel, of The Dow Chen hen executed and issued to heir terms and entitled to heir terms and entitled to hereof and is limited to hereof. In addition, this of 013, filed in the Company mpany's registration stat the meanings ascribed to	te is not a busir day, and no inter hical Company i by the Company tes will be lega o the benefits o rights generally the law of the S opinion is subjec y's current Rep ement on Form o them in the ac	the "Company"), , authenticated by l, valid and binding f the Indenture (sul from time to time State of New York a t to the same assur ort on Form 8-K da I S-3 ASR (No.: 333 ccompanying Prosp	the notes offered the notes offered the Trustee pursu obligations of the bject to applicabl in effect and to g and the General Co mptions and qualif ted February 19, 186728). Capital	ectus), principal, p maturity date or i by this pricing sup lant to the Indentu Company enforce e bankruptcy, reor eneral principles o prporation Law of t ications stated in t 2013 and incorpora ized terms used in	remium, if nterest plement re, and able against ganization, f equity). the State of he letter of ited by	The	Dow Chemical Compa
The Dow Chemical Comp 2030 Willard H. Dow Cent	o 100% of the princip	al amount of the T Trade Date: Mon Settle Date: Thu Minimum Denom Initial trades set DTC Number 023 If the maturity di any, and interest payment date. Legal Matters: In the opinion of have been duly a delivered against the Company in a insolvency, mora This opinion is gi Delaware as in ef such counsel dat. reference as Exh paragraph without	The Dow Chemical day, February 25 rsday, February 25 rsday, February 2 ination/Increment the flat and clear 35 via RBC Dain Ra ate or an interest for that note is p Duncan Stuart, C uthorized, and wh t payment as cont accordance with t atorium or other L ven as of the date ffect on the date de February 19, 2 ibit 5.1 to the Con ut definition have	Company InterNotes plus , 2013 @ 12:00 PM ET 8, 2013 nts: \$1,000.00/\$1,000.00 SDFS: DTC Book Entry on auscher Inc payment date for any no baid on the next business founsel, of The Dow Chen hen executed and issued to heir terms and entitled to heir terms and entitled to hereof and is limited to hereof. In addition, this of 013, filed in the Company mpany's registration stat the meanings ascribed to	te is not a busir day, and no inter hical Company i by the Company tes will be lega o the benefits o rights generally the law of the S opinion is subjec y's current Rep ement on Form o them in the ac	the "Company"), , authenticated by l, valid and binding f the Indenture (sul from time to time State of New York a t to the same assur ort on Form 8-K da I S-3 ASR (No.: 333 ccompanying Prosp	the notes offered the notes offered the Trustee pursu obligations of the bject to applicabl in effect and to g and the General Co mptions and qualif ted February 19, 186728). Capital	ectus), principal, p maturity date or i by this pricing sup lant to the Indentu Company enforce e bankruptcy, reor eneral principles o prporation Law of t ications stated in t 2013 and incorpora ized terms used in	remium, if nterest plement re, and able against ganization, f equity). the State of he letter of ited by	The	Dow Chemical Compa