CALCULATION OF REGISTRATION FEE							
Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee					
3.600% InterNotes® Due December 15, 2032	\$34,226,000	\$4,668.43					

General Electric Capital Corporat GE Capital* InterNo Prospectus Supplement Da December 1, 22 to Prospectus Da	Yes	\$16.80 mission).	06/15/2013	12/15/2032		Rate	Туре	Concession	Selling Price	Number
GE Capital* InterNo Prospectus Supplement Da December 1, 20		mission).		12/13/2032	Semi-Annual	3.600%	Fixed	3.000%	100%	36966THG0
GE Capital* InterNo Prospectus Supplement Da December 1, 20		mission).							nation: Non-Callable	edemption Inform
GE Capital* InterNo Prospectus Supplement Da December 1, 20			and Exchange Com	th the Securities a		1		<u>`</u>	notes Involves risks	nvesting in these r
December 1, 20					cember 21, 2012	12:00 PM ET 2012 0.00/\$1,000.00 TC Book Entry only	ecember 21, 2012 @ sday, December 27, n/Increments:\$1,000 at and clear SDFS: D	Offering Dates: Monda Trade Date: Friday, Du Settlement Date: Thur Minimum Denominatic Initial trades settle fla DTC Number 0235 via	tal Corporation	eneral Electric Capit
			LLC	nk, Wells Fargo Advisors,	tanley, UBS Investment Ba	Citigroup, Morgan S	ynch, Incapital LLC,	Agents: BofA Merrill L		
	et these o send you ticated by dance with hout lailty, onsidered in exculpation or of the date hereof. In	and this offering. You may g n the offering will arrange dompany, enforceable in acco itiors generally, including, wi ilmitation, concepts of mate of whether enforceability is relating to indemnification, we. This opinion is given as vare as in effect on the date ch counsel dated December	munication relates. Before y formation about the issuer a formation about the issuer a rany dealer participating in the issuer at 1-203-357-3950 have been executed and issue- d binding obligations of the C he rights and remedies of cree s of equity, including, without equitable remedies, regardless ion or usury laws or provisions the conclusions expressed ab tion Law of the State of Delaw III as stated in the letter of su mmission on December 1, 201	SEC for more complete in Incapital Holdings LLC, c sator Communications of 1 his prospectus supplement 1 his prospectus supplement to r similar laws affecting t gress, and general principle injunctive relief or other any waiver of stay, extens or state securities laws, or k and the General Corporal d certain factual matters, a	he issuer has filed with the v. Alternatively, the issuer C at 1-312-379-3755 or Inv an the securities offered by t as contemplated herein, su tion, moratorium, arrangemen transfers or preferential tra- bility of specific performance no ophion as to the effect c ceable as contrary to federa laws of the State of New Yo genuineness of signatures ar	nd other documents t b site at www.sec.go Incapital Holdings LL site to the Company, wh livered against paymen insolvency, reorganiza ws regarding fraudulent d the possible unavaila uch counsel expresses is may be held unenfor he United States, the assumptions about the	stration statement all visiting the SEC Well request it by calling . Robustelli, as counsi the indenture, and de upplicable bankruptcy, statutory or other law th and fair dealing an ir law, provided that s unt that such provisior the Federal laws of t	prospectus in that regi documents for free by the prospectus if you - Legal Matters: In the opinion of Fred A the trustee pursuant to their terms, subject to a limitation, the effect of reasonableness, good fai a proceeding of equity of contribution, to the exth hereof and is limited to addition, this opinion is		
	* GE Capital is the registered trademark of General Electric Capital Corporation.									
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